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My Heart Bodibra Group Limited

心心芭迪貝伊集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8297)

CHANGE OF COMPLIANCE ADVISER

The board of directors (the “**Board**”) of My Heart Bodibra Group Limited (the “**Company**”) announces that the Company and Lego Corporate Finance Limited (“**Lego**”) have mutually agreed to terminate the compliance adviser’s agreement entered into between the parties on 20 July 2016, with effect from 20 November 2017 as Lego has come to the opinion that given the recent circumstances relating to the Company, there are certain limitations and restrictions on its on-going obligations and responsibility for acting as the Company’s compliance adviser. Save as disclosed in this announcement, the Board and Lego confirm that, as at the date of this announcement, there are no other matters relating to Lego’s resignation as compliance adviser that needs to be drawn to the attention of the shareholders of the Company.

The Board is pleased to further announce that Central China International Capital Limited (“**Central China**”) has been appointed as the new compliance adviser of the Company as required under Rule 6A.27 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) with effect on 21 November 2017 until the date, pursuant to Rule 6A.19 of the GEM Listing Rules, on which the Company complies with Rule 18.03 of the GEM Listing Rules in respect of the Company’s financial results for the second full financial year commencing after the date of initial listing of the Company (being the year ended 31 March 2020), or until the compliance adviser agreement entered into between the Company and Central China is terminated in accordance with its terms, whichever is earlier.

Central China is a licensed corporation permitted to carry out type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

By order of the Board
My Heart Bodibra Group Limited
Chan Lin So Alan
Chairman and Executive Director

Hong Kong, 21 November 2017

As at the date of this announcement, the executive Director is Mr. Chan Lin So Alan; and the independent non-executive Directors are Mr. Wong Tin King and Mr. Li Fu Yeung.

The content of this announcement was approved by all the directors of the Company.

This announcement, for which the members of the Board collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The members of the Board, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at www.bodibra.com.