

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: My Heart Bodibra Group Limited 心心芭迪貝伊集團有限公司

Stock code (ordinary shares): 8297

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 November 2018.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13 July 2017

Name of Sponsor(s): Lego Corporate Finance Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Fok Wai Hung
Yeung Man Sun
Wong Wai Kit

Independent Non-Executive Directors:

Lam Tat Fung
Ong King Keung
Cai Chun Fai

| Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | Name | Capacity/Nature of Interest | Number of shares held | Percentage of shareholding |
|--|---------------------------------|--------------------------------|--------------------------|-------------------------------|
| | Global Succeed Group Limited | Beneficial owner (Note) | 360,000,000 | 75% |

Note: According to the information available to the Company, Global Succeed Group Limited is beneficially owned as to 50% by Mr. Chan Lin So Alan and 50% by Mr. Yiu Koon Pong.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: NIL

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Financial year end date: 31 March

Registered address: Clifton House
75 Fort Street
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business: Unit 2801–03, 28/F., Paul Y. Centre
51 Hung To Road
Kwun Tong, Kowloon
Hong Kong

Web-site address (if applicable): www.bodibra.com

Share registrar: **Principal share registrar and transfer office in the Cayman Islands:**
Estera Trust (Cayman) Limited
Clifton House
75 Fort Street
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

Hong Kong branch share registrar and transfer office:
Boardroom Share Registrars (HK) Limited
Room 2103B, 21/F
148 Electric Road
North Point
Hong Kong

Auditors: World Link CPA Limited
5th Floor
Far East Consortium Building
121 Des Voeux Road Central
Hong Kong

B. Business activities

My Heart Bodibra Group Limited and its subsidiaries (collectively, the “Group”) principally engage in the manufacture and sales of lingerie products in Hong Kong, Macau and the PRC, with production facilities in the PRC and Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue: 480,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: NIL

D. Warrants

Stock code: NIL

Board lot size: NIL

Expiry date: NIL

Exercise price: NIL

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Conversion ratio:

*(Not applicable if the warrant is
denominated in dollar value of
conversion right)*

NIL

No. of warrants outstanding:

NIL

No. of shares falling to be issued upon
the exercise of outstanding warrants:

NIL

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

NIL

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

.....
Fok Wai Hung
Executive Director

.....
Yeung Man Sun
Executive Director

.....
Wong Wai Kit
Executive Director

.....
Lam Tat Fung
Independent non-executive Director

.....
Ong King Keung
Independent non-executive Director

.....
Cai Chun Fai
Independent non-executive Director

THE STOCK EXCHANGE OF HONG KONG LIMITED
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NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*