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My Heart Bodibra Group Limited

心心芭迪貝伊集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8297)

VOLUNTARY ANNOUNCEMENT CLARIFICATION OF ARTICLE

This is a voluntary announcement made by My Heart Bodibra Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

It has come to the attention of the board (the “**Board**”) of directors of the Company (the “**Directors**”) that an article has been published by Next Magazine (壹周刊) on 9 January 2019 (the “**Article**”) which contained the allegation regarding proposed liquidation of the holding company of the Company (the “**BVI Co**”) by Yiu Koon Pong (the “**Issue**”).

In relation to the Article, the Board would like to state that:

- (i) as mentioned in the Article, the subject matter of the Issue related to the BVI Co. The Company is not the subject matter of the Issue;
- (ii) the Company is not in the possession of, or aware of, any information regarding the Issue; and
- (iii) the Company has not received any documents regarding any proposed liquidation against the Group.

To the best knowledge of the Board, the business operations and financial positions of the Group are normal. The Board currently does not expect the Article will lead to any significant impact on the daily business operations of the Group. The Board will make further announcement as and when necessary.

By order of the Board
My Heart Bodibra Group Limited
Wong Wai Kit
Executive Director

Hong Kong, 9 January 2019

As at the date of this announcement the executive Directors are Mr. Tam Chak Chi and Mr. Wong Wai Kit; the non-executive Director is Mr. Ng Chi Ho Dennis; and the independent non-executive Directors are Mr. Cai Chun Fai, Ms. Chan Ka Ming and Mr. Ong King Keung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM (the “GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and will also be published on the Company’s website at www.bodibra.com.