

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**GEM**  
**COMPANY INFORMATION SHEET**

Case Number: \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** My Heart Bodibra Group Limited 心心芭迪貝伊集團有限公司

**Stock code (ordinary shares):** 8297

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 April 2019

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13 July 2017

Name of Sponsor(s): Lego Corporate Finance Limited

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

**Executive Directors:**  
Tam Chak Chi  
Wong Wai Kit

**Independent Non-Executive Directors:**

Cai Chun Fai  
Chan Ka Ming  
Ong King Keung

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Capacity/Nature of Interest	Number of shares held	Percentage of shareholding
	Global Succeed Group Limited	Beneficial owner (Note)	360,000,000	75%

Note: According to the information available to the Company, Global Succeed Group Limited is beneficially owned as to 50% by Mr. Chan Lin So Alan and 50% by Mr. Yiu Koon Pong.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: NIL

Financial year end date: 31 March

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Registered address: Clifton House  
75 Fort Street  
P.O. Box 1350  
Grand Cayman KY1-1108  
Cayman Islands

---

Head office and principal place of business: Unit 2801–03, 28/F., Paul Y. Centre  
51 Hung To Road  
Kwun Tong, Kowloon  
Hong Kong

---

Web-site address (if applicable): [www.bodibra.com](http://www.bodibra.com)

---

Share registrar: **Principal share registrar and transfer office in the Cayman Islands:**  
Esteria Trust (Cayman) Limited  
Clifton House  
75 Fort Street  
P.O. Box 1350  
Grand Cayman KY1-1108  
Cayman Islands

**Hong Kong branch share registrar and transfer office:**  
Boardroom Share Registrars (HK) Limited  
Room 2103B, 21/F  
148 Electric Road  
North Point  
Hong Kong

---

Auditors: World Link CPA Limited  
5th Floor  
Far East Consortium Building  
121 Des Voeux Road Central  
Hong Kong

---

**B. Business activities**

My Heart Bodibra Group Limited and its subsidiaries are mainly engaged in (1) manufacturing and retail sales of lingerie products in Hong Kong, Macau and the People's Republic of China and (2) provision of beauty services in Hong Kong.

**C. Ordinary shares**

Number of ordinary shares in issue: 480,000,000

---

Par value of ordinary shares in issue: HK\$0.01

---

Board lot size (in number of shares): 5,000

---

Name of other stock exchange(s) on which ordinary shares are also listed: NIL

---

**D. Warrants**

Stock code: NIL

---

Board lot size: NIL

---

Expiry date: NIL

---

Exercise price: NIL

---

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Conversion ratio:

*(Not applicable if the warrant is  
denominated in dollar value of  
conversion right)*

NIL

No. of warrants outstanding:

NIL

No. of shares falling to be issued upon  
the exercise of outstanding warrants:

NIL

**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

NIL

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

.....  
Tam Chak Chi  
Executive Director

.....  
Wong Wai Kit  
Executive Director

.....  
Cai Chun Fai  
Independent non-executive Director

.....  
Chan Ka Ming  
Independent non-executive Director

.....  
Ong King Keung  
Independent non-executive Director

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*