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My Heart Bodibra Group Limited

心心芭迪貝伊集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8297)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE ANNUAL RESULTS ANNOUNCEMENT AND THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2019

Reference is made to (i) the annual results announcement of My Heart Bodibra Group Limited (the “**Company**”) for the year ended 31 March 2019 (the “**Annual Results Announcement**”) dated 24 June 2019; and (ii) the annual report of the Company for the year ended 31 March 2019 (the “**Annual Report**”) published on 27 June 2019. This announcement is published for the purpose of clarifying certain information contained in the Annual Results Announcement and the Annual Report. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Annual Results Announcement and the Annual Report.

THE ANNUAL RESULTS ANNOUNCEMENT

The Company would like to clarify that the last bullet point on page 6 of the Annual Results Announcement should be read as follows with changes underlined:

- “● to obtain a credit line to the extent of HK\$20,000,000 from Mr. Chan Lin So Alan, a beneficial owner who owns as to 50% of the immediate and ultimate holding company of the Company, to finance the Group’s working capital requirements where necessary.”

THE ANNUAL REPORT

The Company would like to clarify the Annual Report as follows:

1. Under the first paragraph, point (2) and (3) of the third sentence under the heading “DIRECTORS RESPONSIBILITY FOR THE FINANCIAL STATEMENTS” on page 24 of the Annual Report, they should be read as follows with changes underlined:

“(2) obtaining a copy of letter of financial support from Mr. Chan Lin So Alan (“Mr. Chan”), a beneficial owner who owns as to 50% of the immediate and ultimate holding company of the Company, who intends to provide a credit line to the Group to finance its working capital requirements for the next twelve months;”

“(3) examining the assessment of the financial capability of Mr. Chan as to whether he can honour the aforementioned credit line.”

2. Under the independent auditor's report on page 49 of the Annual Report regarding the second and third bullet points of the audit procedures for the key audit matter in relation to going concern, they should be read as follows with changes underlined:

“— We obtained a copy of letter of financial support from Mr. Chan Lin So Alan (“Mr. Chan”), a beneficial owner who owns as to 50% of the immediate and ultimate holding company of the Company, who intends to provide a credit line to the Group to finance its working capital requirements for the next twelve months;”

“— We assessed the financial capability of Mr. Chan, as to whether he can honour the aforementioned credit line; and”

3. The last bullet point under the heading “Going concern assumption” on page 60 of the Annual Report, it should be read as follows with changes underlined:

“● to obtain a credit line to the extent of HK\$20,000,000 from Mr. Chan, a beneficial owner who owns as to 50% of the immediate and ultimate holding company of the Company, to finance the Group's working capital requirements where necessary.”

Save as disclosed above, all other information in the Annual Results Announcement and the Annual Report shall remain unchanged.

By order of the Board
My Heart Bodibra Group Limited
Tam Chak Chi
Executive Director

Hong Kong, 3 July 2019

As at the date of this announcement, the executive Directors are Mr. Tam Chak Chi and Mr. Wong Wai Kit; and the independent non-executive Directors are Mr. Cai Chun Fai, Ms. Chan Ka Ming and Mr. Ong King Keung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and will also be published on the Company's website at www.bodibra.com.