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My Heart Bodibra Group Limited

心心芭迪貝伊集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8297)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE INTERIM REPORT FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2019

Reference is made to the interim report of My Heart Bodibra Group Limited (the “**Company**”) for the six months ended 30 September 2019 (the “**Interim Report**”) published on 13 November 2019. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Interim Report.

In addition to the information disclosed under the section headed “USE OF PROCEEDS FROM THE LISTING” in the Interim Report, the Board would like to provide further information regarding the expected timeline for utilizing the remaining balance of the Net Proceeds (taking into account of the Reallocation) as at 30 September 2019 as stated in the Interim Report, details of which are set out as follows:

	Balance of the Net Proceeds (taking into account of the Reallocation) as at 30 September 2019 <i>HK\$ million</i>	Expected timeline for utilizing the remaining Net Proceeds (taking into account of the Reallocation)
Expand the Group’s retail network	—	N/A
Strengthen the Group’s brand awareness and reputation	—	N/A
Increase the Group’s production capacity and product development capabilities	0.6	Expected to be fully utilized on or before 30 November 2019

	Balance of the Net Proceeds (taking into account of the Reallocation) as at 30 September 2019 HK\$ million	Expected timeline for utilizing the remaining Net Proceeds (taking into account of the Reallocation)
Strengthen the Group’s operational efficiency	—	N/A
Working capital and other general corporate purposes	3.0	Expected to be fully utilized on or before 31 December 2019
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Total	<u>3.6</u>	

The supplementary information provided in this announcement does not affect other information contained in the Interim Report and, save as disclosed above, the contents of the Interim Report remain unchanged.

By order of the Board
My Heart Bodibra Group Limited
Tam Chak Chi
Executive Director

Hong Kong, 15 November 2019

As at the date of this announcement, the executive Directors are Mr. Tam Chak Chi and Mr. Wong Wai Kit; and the independent non-executive Directors are Mr. Cai Chun Fai, Ms. Chan Ka Ming and Mr. Ong King Keung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and will also be published on the Company’s website at www.bodibra.com.