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## **My Heart Bodibra Group Limited**

**心心芭迪貝伊集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8297)**

### **INSIDE INFORMATION**

#### **DISPOSAL OF SHARES BY THE CONTROLLING SHAREHOLDER**

This announcement is made by My Heart Bodibra Group Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company has been informed by Global Succeed Group Limited (“**Global Succeed**”), the controlling shareholder (as defined in the GEM Listing Rules) of the Company, that on 21 April 2020, Global Succeed has disposed of 110,000,000 shares of the Company (the “**Share(s)**”), representing approximately 22.92% of issued share capital of the Company, at a price of approximately HK\$0.1889 per Share, for a consideration of HK\$20,780,000 (the “**Disposal**”), to a third party (the “**Purchaser**”). To the best knowledge of the Directors, having made all reasonable enquiries, the Purchaser and its ultimate beneficial owner(s) is independent of and not a connected person (as defined in the GEM Listing Rules) of the Company.

Immediately before the Disposal, Global Succeed held 360,000,000 Shares, representing 75.00% of the issued share capital of the Company. Global Succeed is owned as to 50% by Mr. Chan Lin So Alan (“**Mr. Chan**”) and 50% by Mr. Yiu Koon Pong (“**Mr. Yiu**”).

Immediately following the Disposal, Global Succeed holds 250,000,000 Shares, representing approximately 52.08% of the issued share capital of the Company. Mr. Chan, Mr. Yiu and Global Succeed remain as controlling shareholders (as defined in the GEM Listing Rules) of the Company.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.**

By order of the Board  
**My Heart Bodibra Group Limited**  
**Tam Chak Chi**  
*Executive Director*

Hong Kong, 27 April 2020

*As at the date of this announcement, the executive Directors are Mr. Tam Chak Chi and Mr. Wong Wai Kit; and the independent non-executive Directors are Ms. Chan Ka Ming, Mr. Ong King Keung and Mr. Cai Chun Fai.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication and will also be published on the Company’s website at [www.bodibra.com](http://www.bodibra.com).*